



Transform Tomorrow

For advisers | Aegon Retirement Choices

Why Aegon Retirement Choices?



ARC is a first for the UK, built to meet the evolving needs of a changing financial market

Manage your clients' wealth accumulation, workplace savings and retirement income all in one place

ARC's one-stop-shop approach sets us apart from other platforms that are primarily focused on building up assets

Aegon Retirement Choices (ARC) is different. This integrated platform for workplace savings and retirement income meets the different demands of your clients. It gives people a flexible platform for saving while they work and then for taking an income later in life.

- **ARC for workplace savings** – your clients can build up savings for the future using our wide range of product wrappers. They'll also have access to a broad range of investments, including our insured funds, collectives and other investment types.
- **ARC for retirement** – your clients can use the savings they've built up through their working lives to plan for retirement, or make the most of their money if they're already retired. They can choose from our range of sophisticated income solutions through our product wrappers.

Combining these into a single platform gives your clients a seamless transition from saving to retirement income.

How ARC stands out from the crowd

One integrated platform

ARC is a single platform that lets employees and individual customers flexibly manage their savings and retirement income. All in one place. It can move with your clients as they progress through their working life and into retirement, giving them access to products and investments which grow with them as their needs change.

Investment solutions

You and your clients can choose from a wide range of investments, including insured funds, collectives, market-traded securities and alternative investments. You can create bespoke model portfolios, and we also offer an automatic rebalancing facility. This all helps you build and maintain investment strategies to suit your clients' goals – now and in the future.

Specialist tools

ARC has a wide range of tools for giving employees and individual customers in-depth information – helping them manage their finances better, and saving you time. These tools are integrated into the platform and its processes so you don't need to re-enter information. They cover risk profiling, fund research, reviewing investment strategies and lifestyle planning.

Wide range of income options

Your clients can choose from ARC's flexible range of income solutions. They can use ARC for taking an income in retirement whether they're:

- already using ARC
- ready to retire but have built up savings elsewhere
- already retired and want to make the most of their money

More control over your business

ARC puts you firmly in control, saving you time and money. It provides true, straight-through processing capabilities – reducing potential human error and providing a smooth and accurate service. So you and your clients can be confident that transactions will be carried out quickly and effectively.

Giving clients and employees control

You and employers can choose to give individual customers and employees online access to see valuations, reports and statements online. And even give them access to trade and transact on the platform, if you like, using our unique gating feature.

You and employers can choose which of the three self-serve gates you give access to, depending on the customer or employees' level of financial confidence. The fourth gate contains the more complex options, so this can only be accessed by you.

Giving customers and employees more control can help you build and strengthen your client relationships and increase employee engagement.

Tailored reports

Our Report Zone keeps you up to date, with easy access to reports on charging, distributions, rebates and valuations. So you can keep track of everything and give consistent and comprehensive advice.

Getting started with ARC

We've designed ARC to be intuitive and user-friendly from the start. But our dedicated team of platform development managers and implementation managers can help you redesign your business processes and provide training to help embed it into your business.

Integrated platform for workplace savings and retirement income

Choice and control for you and your clients

Want to know how ARC can benefit your business and help create better futures for your clients?

Speak to your usual Aegon sales representative and they'll talk you through everything you need to know.

www.adviser.aegon.co.uk/arc

An integrated platform that transforms the way you do business

You and your clients benefit from fast, convenient processing

A dedicated team to help embed ARC in your business



As Lead Partner of British Tennis, we're helping the sport to build a brighter future. Our sponsorship is helping to grow grass-roots tennis, develop Britain's future champions and support tennis tournaments across the UK, including the Aegon Championships at The Queen's Club. Find out more at aegontennis.co.uk

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